



# Appointment Availability Survey Guide for Groups

### **QUICK REFERENCE**

# **Appointment Timeliness Standards**

Appointment type	Time frame
Urgent appointment (when prior authorization is not required by the Health Plan)	Within 48 hours of request
Non-Urgent appointment with a physician	Within 15 business days of request
Non-Urgent appointment with a non-physician	Within 10 business days of request
Non-Urgent follow-up appointment with a non-physician	Within 10 business days of last appointment

# **Understanding the Survey Questions**

Surveyor asks: "Urgent care services are for a condition which requires prompt attention but does not rise to the level of an emergency. When is the next available appointment date and time with the provider for urgent care services?"

You should provide the soonest appointment time you would offer a patient who is in crisis, <u>regardless of whether it is a new or existing patient</u>, and <u>regardless of whether the appointment would be via telehealth or in-person</u>. For example, if an <u>existing patient called you today in crisis:</u>

- If you would make room to see them via <u>telehealth</u> as soon as possible, e.g., at 6:00 pm today, you would tell the surveyor "I would offer an appointment today at 6:00 pm".
- If you would make room to see them <u>in-person</u> as soon as possible, e.g., tomorrow afternoon at 5:00 pm, you would tell the surveyor "I would offer an appointment tomorrow at 5:00 pm".

Surveyor asks: "When is the next available appointment date and time with the provider for non-urgent services?"

You should provide the soonest appointment time you would offer a patient who needs a non-urgent appointment, <u>regardless of whether it is a new or existing patient</u>, and <u>regardless of whether the appointment would be via telehealth or in-person</u>.

For example, if an <u>existing</u> patient called you today for a non-urgent appointment and

- You have availability to see them via <u>telehealth</u> at the end of this week, you could tell the surveyor "I would offer an appointment this Friday at 3:00 pm".
- You have availability to see them <u>in-person</u> next week, you could tell the surveyor "I would offer an appointment next Wednesday at 9:00 am".

In this example, the soonest appointment available is "this Friday at 3:00 pm" and is the best answer to provide the surveyor.

Surveyor asks: "If a patient was seen today, what is the earliest date and time this patient would be seen for a non-urgent follow-up appointment? You may respond to this question with the earliest available appointment or with an appointment for an existing patient with regularly scheduled appointments that is being seen today."

You should provide the next appointment time you have scheduled for a patient you are seeing today who needs to be seen at least twice a month OR the next open appointment slot on your calendar, <u>whichever is sooner</u>. For example, suppose:

- You are seeing a patient today who already has their next appointment scheduled in the near future. Suppose they have an appointment scheduled for one week from today at 1:00 pm.
- Additionally, suppose the date and time of the next open appointment slot on your calendar is three
  weeks in the future.

In this example, the soonest appointment is a week from today at 1:00 pm and is the best answer to provide the surveyor.

# **Frequently Asked Questions**

## Why have I received so many appointment availability surveys?

The Provider Appointment Availability Survey (PAAS) is mandated by a California regulator, Department of Managed Health Care (DMHC). The DMHC mandates that health plans adhere to a DMHC-specified survey methodology that requires each health plan operating in the state of California to survey a random sample of providers in each county. Thus, you may be surveyed multiple times on behalf of different health plans you contract with. You may even be surveyed multiple times on behalf of a single health plan inquiring about your availability at your practice locations in different California counties.

#### Can I opt out?

Providers cannot opt out of PAAS. These surveys are part of our quality and compliance functions and you are required to participate. If you do not respond, DMHC will expect us to follow up, provide feedback, verify your contact information, and even request corrective action.

#### When does the survey take place?

PAAS is fielded between June 1<sup>st</sup> and December 31<sup>st</sup> each year.

#### How is the survey administered?

If you have provided your email address or fax number to MHN, you will initially be surveyed by email or fax. If you do not respond to the email or fax survey, MHN's survey vendor will then call you to complete the survey. If you don't answer the initial call, the surveyor will leave a message including a phone number you can call at any time during business hours to complete the survey. Note that once the surveyor leaves you a voicemail, you must complete the survey within two business days or you will be considered a non-responder.

#### What is difference between an urgent appointment and a non-urgent appointment?

Urgent services are for a condition which requires prompt attention but does not rise to the level of an emergency. In the behavioral health setting, urgent care is care for a condition or situation which, if left untreated, could lead to serious injuries or impairment of the patient or those in the patient's vicinity. Examples of non-urgent care are routine outpatient therapy and medication management appointments.

## What types of behavioral health services are in scope of the survey?

Outpatient appointments addressing mental health or substance use disorders are in scope for PAAS.

#### How should I prepare for the survey?

- Review appointment timeliness standards with office staff and/or your answering service (see flyer for standards)
- Confirm understanding of the survey questions (see flyer for details)
- If same day appointments or walk-ins are available, let the surveyor know
- Ensure your contact information on file with MHN is up to date

## I have more questions. How can I learn more about the survey?

If you want to learn more about the survey or have specific questions, please email us at quality.improvement@healthnet.com.